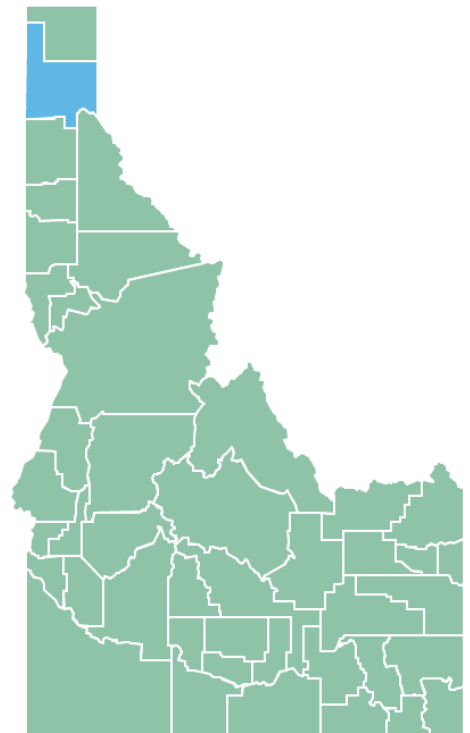


Bonner County Labor Force And Economic Profile

Last Updated: April 20, 2021

Bonner County Economic Overview

| | |
|-----------------------------------|----------|
| Civilian Labor Force (Mar 2021) | 21,273 |
| Unemployment Rate (Mar 2021) | 4.5% |
| Population (2019) | 43,611 |
| Median Household Income (2019) | \$50,256 |
| Per Capita Personal Income (2019) | \$42,277 |
| Poverty Rate (2019) | 14.6% |



1. County Demographic Characteristics, 2019

| | Bonner County | Bonner County (%) | State of Idaho (%) | United States (%) |
|--------------------------------------------------------------|------------------|----------------------|-----------------------|----------------------|
| Total Population | 43,611 | 100.0% | 1,717,750 | 324,697,795 |
| Race and Ethnicity | | | | |
| White alone, not hispanic | 40,594 | 93.1% | 82.0% | 60.7% |
| Black or African American alone, not hispanic | 98 | 0.2% | 0.7% | 12.3% |
| Native American alone, not hispanic | 378 | 0.9% | 1.1% | 0.7% |
| Asian alone, not hispanic | 298 | 0.7% | 1.3% | 5.5% |
| Hispanic, or Latino (of any race) | 1,354 | 3.1% | 12.5% | 18.0% |
| Gender | | | | |
| Male | 21,751 | 49.9% | 50.1% | 49.2% |
| Female | 21,860 | 50.1% | 49.9% | 50.8% |
| Age | | | | |
| Median age | 47.9 | - | 40.3 | 38.1 |
| Under 18 years | 8,713 | 20.0% | 25.7% | 22.6% |
| Over 18 years | 34,898 | 80.0% | 74.3% | 77.4% |
| 21 years and over | 33,692 | 77.3% | 70.2% | 73.3% |
| Over 65 years | 10,361 | 23.8% | 15.4% | 15.6% |
| Educational Attainment (Population 25 years and Over) | | | | |
| Less than 9th grade | 744 | 1.7% | 2.2% | 3.5% |
| High school graduate (with equivalencies) | 9,615 | 22.0% | 17.8% | 18.3% |
| Some college, no degree | 9,140 | 21.0% | 16.9% | 13.9% |
| Associate's degree | 2,864 | 6.6% | 6.4% | 5.8% |
| Bachelor's degree | 4,993 | 11.4% | 12.1% | 13.4% |
| Graduate or professional degree | 2,694 | 6.2% | 5.8% | 8.4% |
| Median Household Income | \$50,256 | - | \$56,605 | \$62,843 |

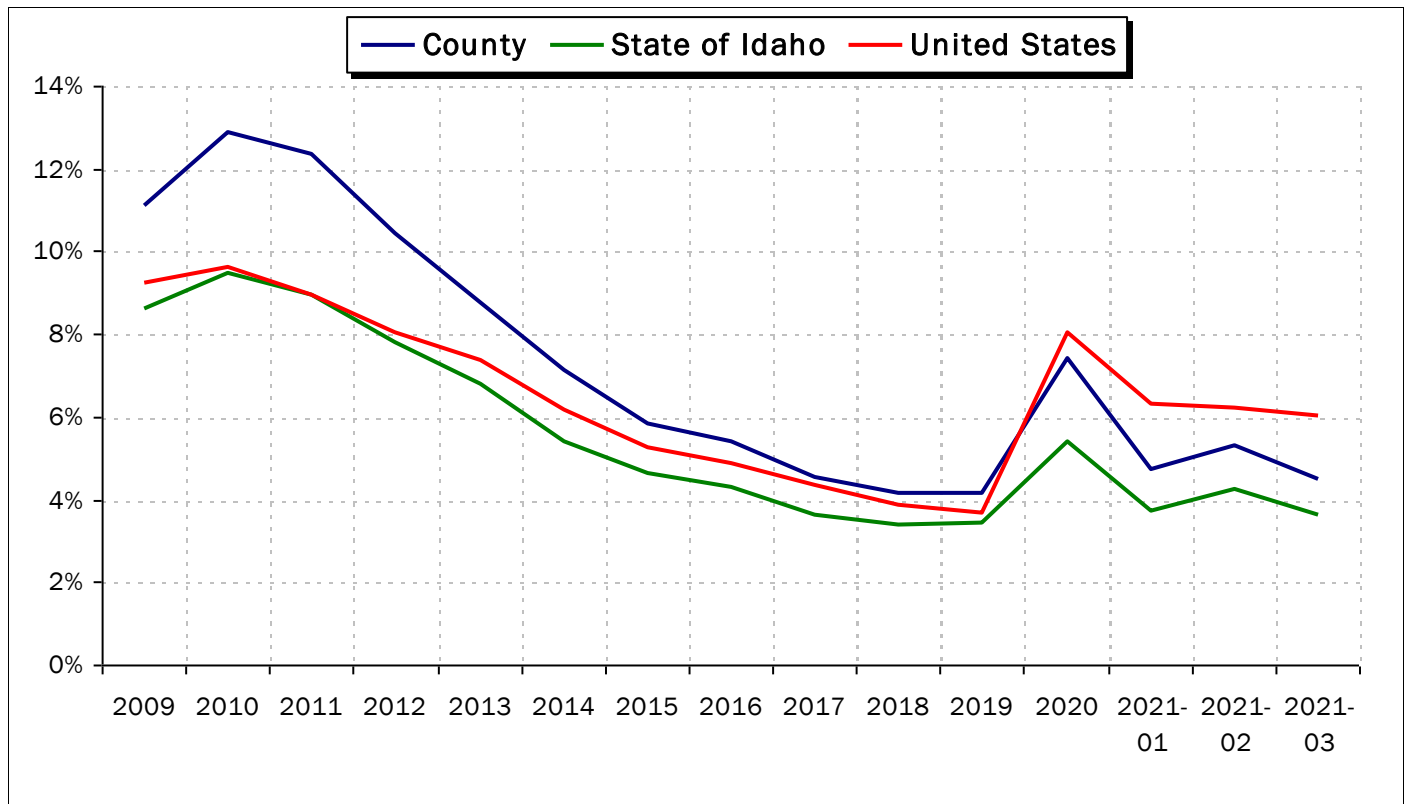
Source: US Census Bureau, American Community Survey 2019 5-Year Estimates

2. Labor Force

| | Labor Force | Employment | Unemployed | Unemployment Rate |
|-------------------|-------------|------------|------------|-------------------|
| March 2021 | 21,273 | 20,315 | 958 | 4.5% |
| March 2020 | 20,602 | 19,831 | 771 | 3.7% |

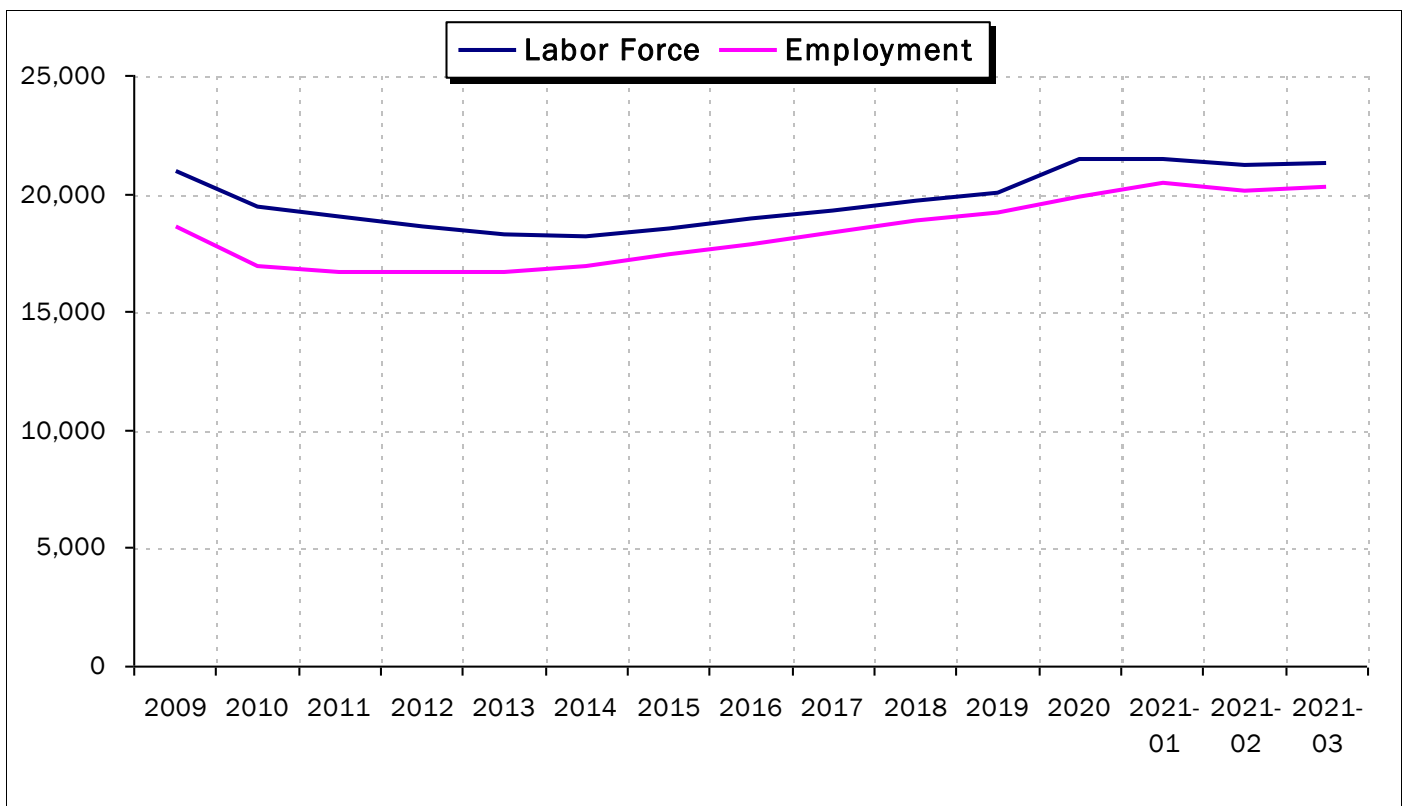
Source: Idaho Department of Labor

3. Seasonally-Adjusted Unemployment Rate, 2009 - Current



Source: Idaho Department of Labor

4. Seasonally-Adjusted Labor Force and Employment, 2009 - Current



Source: Idaho Department of Labor

5. Industry Employment and Wages - 2010, 2019 and 2020

| Supersector | 2010 | | 2019 | | 2020 | |
|--------------------------------------|--------------------|---------------|--------------------|---------------|--------------------|---------------|
| | Average Employment | Average Wages | Average Employment | Average Wages | Average Employment | Average Wages |
| Total Covered Wages | 12,871 | \$30,392 | 14,470 | \$37,067 | 14,334 | \$39,867 |
| Agriculture | 164 | \$29,309 | 208 | \$41,064 | 192 | \$39,331 |
| Natural Resources and Mining | 148 | \$50,023 | 143 | \$67,509 | 154 | \$71,617 |
| Construction | 776 | \$29,015 | 948 | \$38,300 | 1,037 | \$39,868 |
| Manufacturing | 1,878 | \$33,914 | 2,113 | \$47,377 | 2,015 | \$52,591 |
| Trade, Transportation, and Utilities | 2,946 | \$32,421 | 2,901 | \$34,987 | 3,026 | \$37,361 |
| Information | 218 | \$36,904 | 274 | \$54,832 | 281 | \$60,904 |
| Financial Activities | 536 | \$36,298 | 564 | \$45,749 | 589 | \$50,677 |
| Professional and Business Services | 819 | \$41,600 | 805 | \$47,351 | 838 | \$51,222 |
| Education and Health Services | 2,299 | \$30,788 | 2,857 | \$36,284 | 2,772 | \$38,497 |
| Leisure and Hospitality | 1,739 | \$13,594 | 2,214 | \$18,558 | 1,965 | \$20,101 |
| Other Services | 488 | \$20,072 | 547 | \$25,899 | 548 | \$28,183 |
| Government | 860 | \$36,575 | 896 | \$47,303 | 917 | \$49,934 |

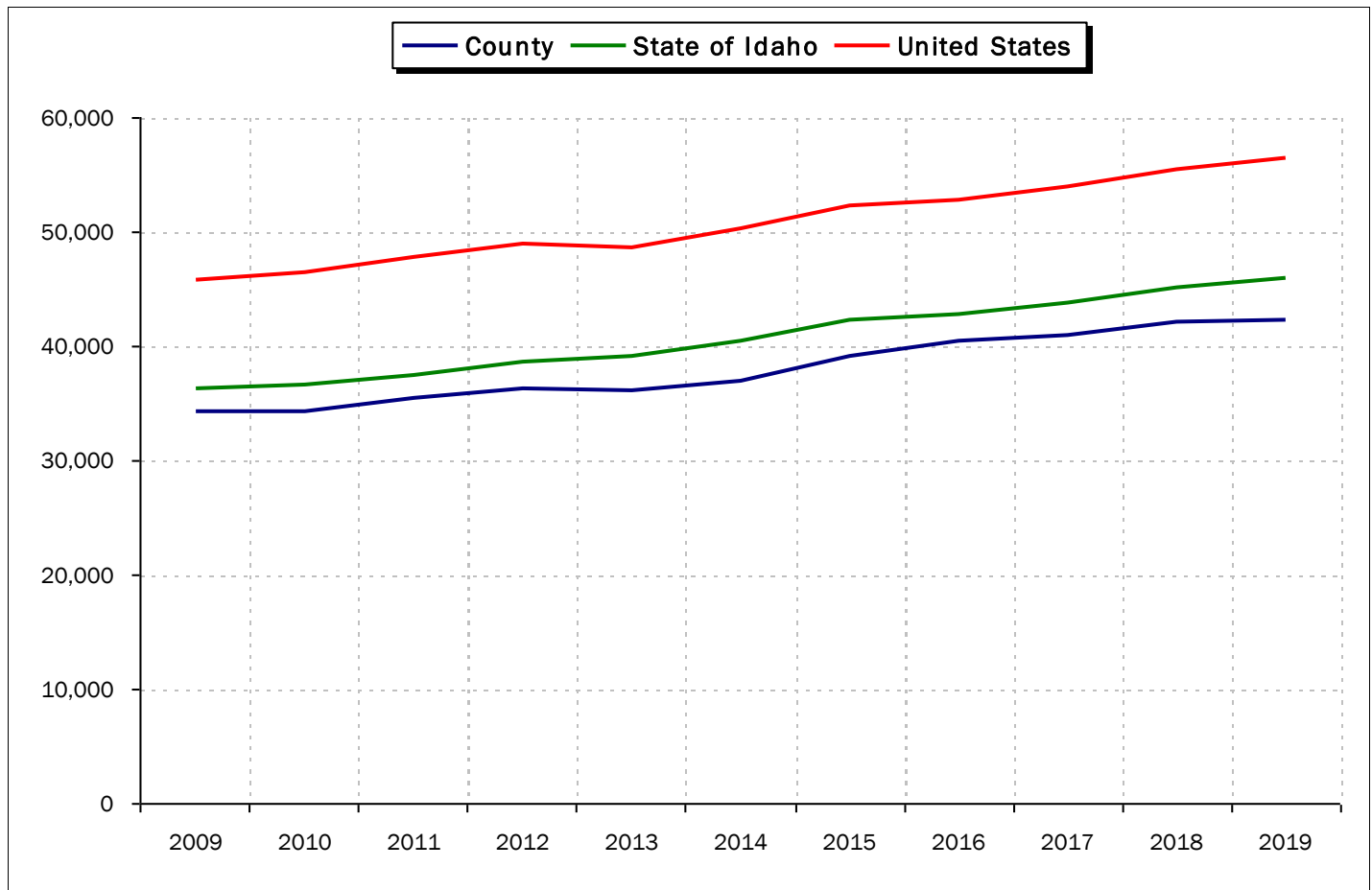
Source: Idaho Department of Labor

6. Top Employers, 2020

| Employer | Ownership | Range |
|------------------------------------|-----------|-----------|
| Lake Pend Orielle School District | Local Gov | 500 - 999 |
| Bonner General Hospital | Local Gov | 250 - 499 |
| Litehouse | Private | 250 - 499 |
| Bonner County | Local Gov | 250 - 499 |
| Schweitzer Mountain Resort | Private | 250 - 499 |
| Wal-mart | Private | 250 - 499 |
| Quest Aircraft | Private | 100 - 249 |
| West Bonner County School District | Local Gov | 100 - 249 |
| Idaho Forest Group | Private | 100 - 249 |
| Encoder Products | Private | 100 - 249 |

NOTE: Only employers that have given the Department permission to release employment range data are listed. Source: Idaho Department of Labor

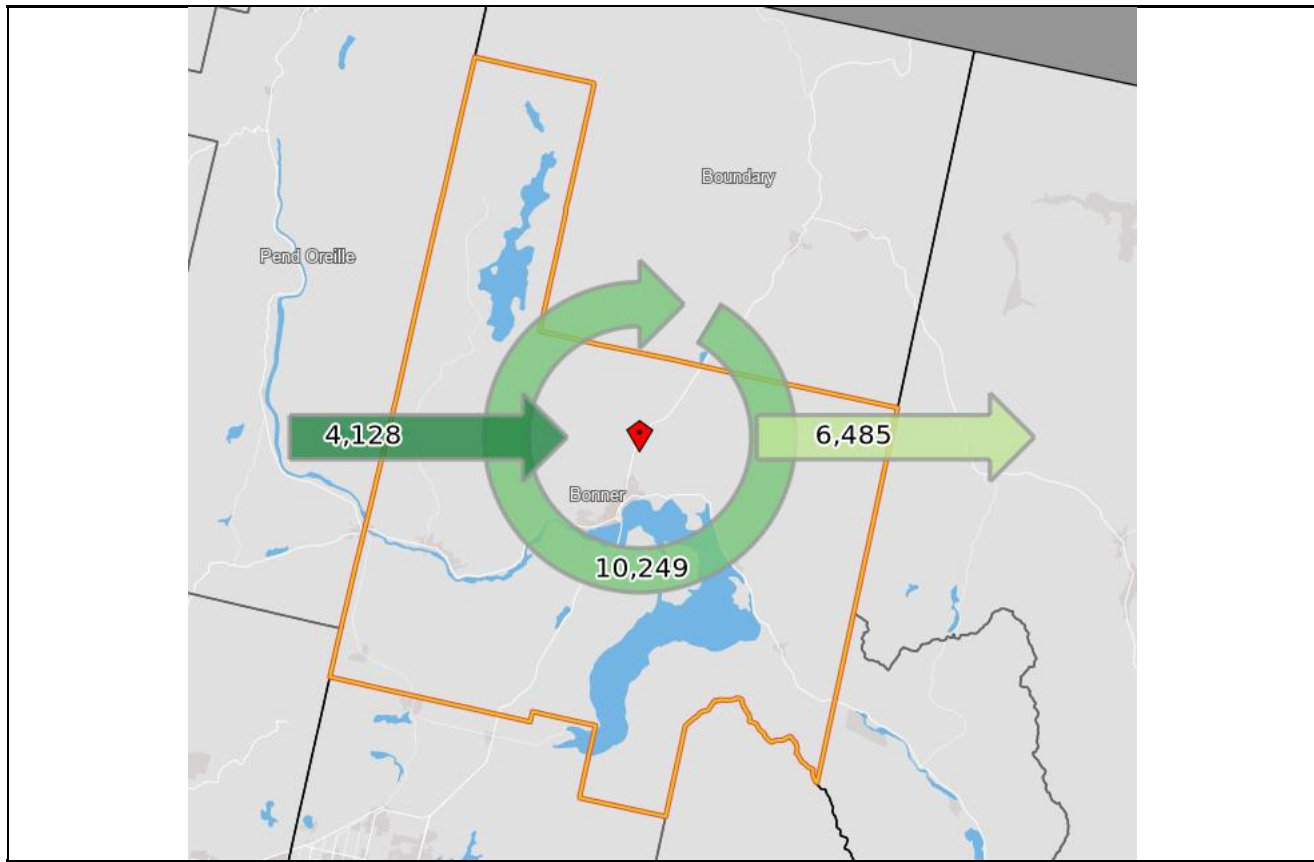
7. Real Per Capita Income, 2009 - 2019



Source: U.S. Bureau of Economic Analysis

8. Labor Force Commuting Patterns, 2018

It is estimated that 10,249 workers lived and worked in Bonner County in 2018. Another 4,128 workers were employed in Bonner County but lived outside, while 6,485 workers commuted to other counties for work.



Source: US Census Bureau

9. Top 10 Cities Where People Who Work in Bonner County Live, 2018

| City of Residence | All Jobs | Percentage |
|-------------------|----------|------------|
| Sandpoint | 2,707 | 18.8% |
| Coeur d'Alene | 516 | 3.6% |
| Ponderay | 333 | 2.3% |
| Priest River | 294 | 2.0% |
| Post Falls | 280 | 1.9% |
| Kootenai | 222 | 1.5% |
| Dover | 184 | 1.3% |
| Bonn timers Ferry | 138 | 1.0% |
| Hayden | 136 | 0.9% |
| Boise City | 112 | 0.8% |

Note: "All Jobs" includes private and public sector jobs. It also includes a count of workers with multiple jobs. Source: US Census Bureau

10. Top 10 Cities Where People Who Live in Bonner County Work, 2018

| City of Employment | All Jobs | Percentage |
|--------------------|----------|------------|
| Sandpoint | 5,192 | 31.0% |
| Ponderay | 1,245 | 7.4% |
| Coeur d'Alene | 1,147 | 6.9% |
| Priest River | 440 | 2.6% |
| Post Falls | 402 | 2.4% |
| Boise City | 331 | 2.0% |
| Hayden | 268 | 1.6% |
| Kootenai | 230 | 1.4% |
| Dover | 199 | 1.2% |
| Moscow | 144 | 0.9% |

Note: "All Jobs" includes private and public sector jobs. It also includes a count of workers with multiple jobs. Source: US Census Bureau

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